

***YOU ARE SPECIALLY INVITED
TO ADDRESS YOUR NEEDS REGARDING***

LONGEVITY PLANNING, WEALTH MANAGEMENT AND ESTATE PLANNING

Hosted and Presented by

EDWARD JONES FINANCE
ROBERT PEARL



and

KELLER THOMA, P.C.
LARRY E. POWE, ESQ.



Location: 26555 Evergreen Road (Travelers Tower II), Room 300, Southfield, Michigan
[Upon arrival, you will be directed by signage to the meeting room.]

Directions Via:

[Google Maps](#), [Bing Maps](#), [Yahoo Maps](#), [Mapquest](#)

Saturday, September 26, 2015 from 9:00 a.m. – 11:00 a.m.

Complimentary Continental Breakfast and Light Beverages Served

AGENDA INCLUDES REVIEWING THE ENTREPRENURIAL EQUATION™ ,
EXAMINING YOUR PERSONAL AND BUSINESS GOALS, CREATING "VALUE",
CONSIDERING RETIREMENT STRATEGIES, AND IMPLEMENTING YOUR FOCUS
THROUGH PLANNED ACTIONS PUT INTO PLACE BY YOU. MOST IMPORTANTLY,
YOUR QUESTIONS AND AUDIENCE DISCUSSION WILL FOLLOW.

THIS PROGRAM IS RELEVANT FOR--
THOSE WHO NEED TO BE EDUCATED REGARDING PLANNING
PERSONS WITH PREVIOUSLY ESTABLISHED PLANS
THOSE WHO SIMPLY WANT TO REVIEW WHAT THEY HAVE IN PLACE
THOSE WHO NEED TO PREPARE AND EXECUTE SUCH PLANNING

Because meeting space is limited, if you are able to participate with us, we encourage an early response to this invitation, **not later than September 18, 2015**, by contacting:

- KELLER THOMA, PC, Attention: Sherry Dockery at (313) 965-8917 or sad@kellerthoma.com; or
- EDWARD JONES, Attention: Joan Wassick at (248) 689-1437 or Joan.Wassick@edwardjones.com